

**SUMMARY OF ACQUIRING INSTITUTIONS (LISTED BY NEW FIRST CITY BANK)
(Dollars in Thousands)**

<u>Bank</u>	<u>Total Assets 11/30/92</u>	<u>Acquiring Institution</u>	<u>Bid Amount</u>
Alice	\$ 119,085	Alice Bank of Texas	\$ 3,013
Aransas	51,252	Corpus Christi Nat'l Bank	100
Austin	304,464	Frost Nat'l Bank of SA	28,087
Beaumont	502,662	Texas Commerce-Beaumont	23,076
Bryan	321,277	Victoria Bank & Trust Co.	17,250
Corpus	415,817	Mercantile Bank, Brownsville	14,001
Dallas	1,289,749	Texas Commerce-Dallas	131,339
El Paso	356,208	Texas Commerce-El Paso	14,076
Graham	88,412	First National of Olney	1,511
Houston	4,185,419	Texas Commerce Bank, NA	169,271
Kountze	47,876	Citizens Bank, Kilgore	<370>
Lake Jackson	88,244	First Heights Bank, FSB	4,375
Lufkin	147,076	First Com'l Corp-Little Rock	500
Madisonville	114,257	FBOP Corp, Oak Park, IL	2,424
Midland	305,600	Texas Commerce-Midland	9,076
Orange	125,441	First Heights Bank, FSB	2,944
San Angelo	131,890	First Nat'l Bank Lubbock	3,879
San Antonio	235,391	Frost Nat'l Bank of SA	9,926
Sour Lake	51,498	Citizens Bank, Kilgore	<492>
Tyler	235,371	First Com'l Corp-Little Rock	500
TOTAL ASSETS	\$ 9,116,989	TOTAL BID AMOUNT	\$ 434,486

**SUMMARY OF ACQUIRING INSTITUTIONS (LISTED BY PURCHASER)
(Dollars in Thousands)**

<u>Acquiring Institutions</u>	<u>Bank(s) Acquired</u>	<u>Total Assets 11/30/92</u>	<u>% of Total</u>	<u>Bid Amount</u>	<u>% of Total</u>
Texas Commerce Bank	Houston	\$ 4,185,419	46%	\$ 169,271	39%
	Dallas	1,289,749	14%	131,339	30%
	Beaumont	502,662	6%	23,076	5%
	El Paso	356,208	4%	14,076	3%
	<u>Midland</u>	<u>305,600</u>	<u>3%</u>	<u>9,076</u>	<u>2%</u>
	5	6,639,638	73%	346,838	80%
Frost National Bank of San Antonio	Austin	304,464	3%	28,087	6%
	<u>San Antonio</u>	<u>235,391</u>	<u>3%</u>	<u>9,926</u>	<u>3%</u>
	2	539,855	6%	38,013	9%
First Commercial Corp-Little Rock	Tyler	235,371	3%	500	0%
	<u>Lufkin</u>	<u>147,076</u>	<u>1%</u>	<u>500</u>	<u>0%</u>
	2	382,447	4%	1,000	0%
First Heights, FSB	Orange	125,441	1%	2,944	1%
	<u>Lake Jackson</u>	<u>88,244</u>	<u>1%</u>	<u>4,375</u>	<u>1%</u>
	2	213,685	2%	7,319	2%
Citizens Bank, Kilgore	Sour Lake	51,498	1%	<492>	0%
	<u>Kountze</u>	<u>47,876</u>	<u>0%</u>	<u><370></u>	<u>0%</u>
	2	99,374	1%	<862>	0%
Mercantile Bank, Brownsville Victoria Bank & Trust Company First National Bank of Lubbock Alice Bank of Texas FBOP Corp., Oak Park, IL First National of Olney Corpus Christi National Bank	Corpus Christi	415,817	5%	14,001	3%
	Bryan	321,277	4%	17,250	4%
	San Angelo	131,890	1%	3,879	1%
	Alice	119,085	1%	3,013	1%
	Madisonville	114,257	1%	2,424	1%
	Graham	88,412	1%	1,511	0%
	Aransas Pass	51,252	1%	100	0%
		1,241,990	14%	42,178	10%
TOTALS	<u>20</u>	\$ 9,116,989	100%	\$ 434,486	100%