



Federal Deposit Insurance Corporation

550 17th Street NW, Washington, DC 20429-9990

Financial Institution Letter

FIL-23-2013

June 6, 2013

BANKER TELECONFERENCE ON LEVERAGED LENDING GUIDANCE

Summary: The Federal Deposit Insurance Corporation, the Board of Governors of the Federal Reserve System, and the Office of the Comptroller of the Currency are co-sponsoring a free 90-minute "Ask-the-Regulator" teleconference at 12:30 p.m. EDT, June 19, 2013, to discuss the recently issued leveraged lending guidance. Officers and employees of FDIC-insured institutions interested or engaged in leveraged lending activities, including participated leveraged loans, are invited to participate.

Statement of Applicability to Institutions Under \$1 Billion in Total Assets: This Financial Institution Letter applies to all FDIC-supervised banks and savings associations, including community institutions. However, only a limited number of community institutions have exposure to leveraged credits.

Distribution:

FDIC-Supervised Banks (Commercial and Savings)

Suggested Routing:

Chief Executive Officer
Chief Credit Officer

Related Topics:

[FIL-13-2013 Final Joint Guidance on Leveraged Lending](#)

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Note:

FDIC Financial Institution Letters (FILs) may be accessed from FDIC's Website at www.fdic.gov/news/news/financial/2013/index.html.

To receive FILs electronically, visit <http://www.fdic.gov/about/subscriptions/fil.html>.

Paper copies may be obtained through the FDIC's Public Information Center, 3501 Fairfax Drive, E-1002, Arlington, VA 22226 (1-877-275-3342 or 703-562-2200).

Highlights:

- Representatives from the three federal bank regulatory agencies will provide an overview of the interagency guidance with an emphasis on supervisory expectations for sound risk management of leveraged lending activities.
- The interagency teleconference will be held on June 19, 2013, from 12:30 p.m. to 2:00 p.m. EDT.
- Financial institution officers and employees wishing to participate in this call should register at <http://www.surveygizmo.com/s3/1261687/Ask-the-Regulator-New-Guidance-on-Leveraged-Lending>. After registering, participants will be provided a call-in number and passcode.
- Flipchart slides are an integral part of the presentation and will be made available before the call on the event notice posted at <http://www.fdic.gov/news/conferences/interagency/2013-06-19.html>. Bankers may submit questions in advance or during the teleconference following the instructions in the event notice referenced above.