

ATTACHMENT

	<u>Deposits</u>	<u># of Offices</u>	<u>Purchase Premium</u>	<u>FDIC Cash Advance</u>	<u>Assets Retained FDIC/Book Value</u>
United Southern Bank of Nashville	\$100.8MM	6	\$6.5MM	\$92.6MM	\$105.6MM
City & County Bank of Anderson County	\$143.5MM	7	\$4.1MM	\$76.0MM	\$ 86.6MM
City & County Bank of Knox County	\$253.5MM	11	\$5.5MM	\$146.0MM	\$165.5MM
City & County Bank of Roane County	\$39.6MM	4	\$1.3MM	\$19.2MM	\$ 20.6MM
United American Bank in Hamilton County	\$122.6MM	12	\$5.0MM	\$68.3MM	\$ 73.4MM
Totals	\$660.0MM	40	\$22.4MM	\$402.1MM	\$451.7MM